



Quarterly Statistics by Banks, Employees and Branches in Banking System

December 2017

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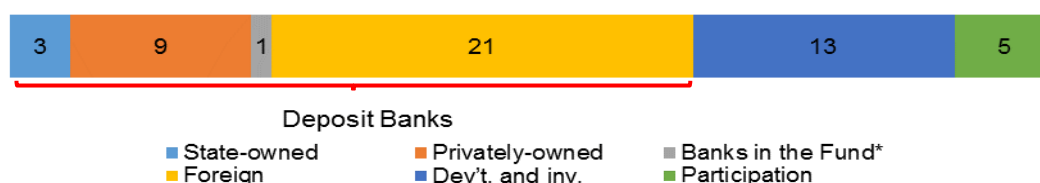
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Quarterly Statistics by Banks, Employees and Branches in Banking System¹ December 2017

Number of Banks

The number of deposit, development and investment was 52 at the end of December 2017 with 34 in deposit banks group and 13 in non-deposit banks group, while there were also 5 participation banks. Bank of China Turkey A.Ş. has taken permission to make banking operations in the "foreign banks founded in Turkey" group, on the 2nd of May, 2016 and started its operations on the 1st of December, 2017.

Number of Banks in the System



* Banks under the Deposit Insurance Fund

Number of Employees

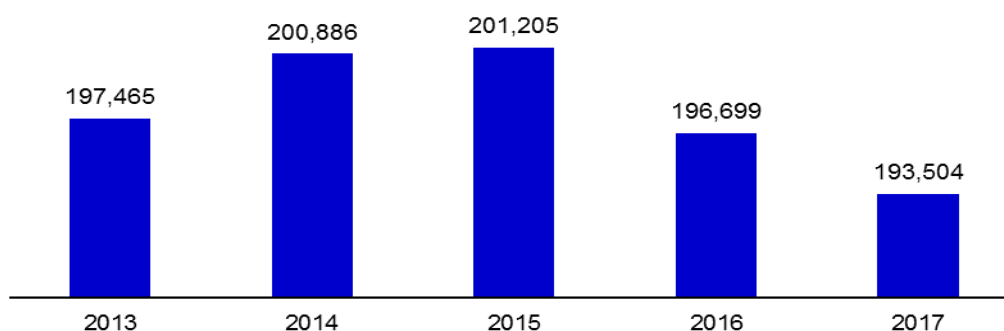
As of December 2017, the number of employees in deposit banks and development and investment banks was 193,504.

Number of Employees

	December 2016	September 2017	December 2017
Deposit banks	191,363	189,840	188,266
Dev't. and inv. banks	5,336	5,224	5,238
Total	196,699	195,064	193,504

The number of employees decreased by 3,195 (1.6 percent), as compared to December 2016 and by 1,560 as compared to September 2017.

Number of Employees



The average number of employees was 5,537 in deposit banks.

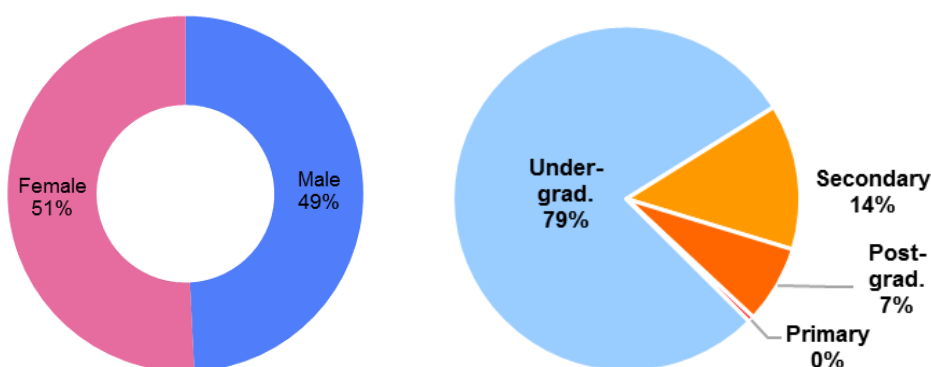
¹ -The deposit banks and development and investment banks are included.

Bank Employees by Gender and Education Level

As of December 2017, 51 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 79 percent of the employees had undergraduate degrees and 7 percent in postgraduate degrees, as of December 2017. This figure was 14 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

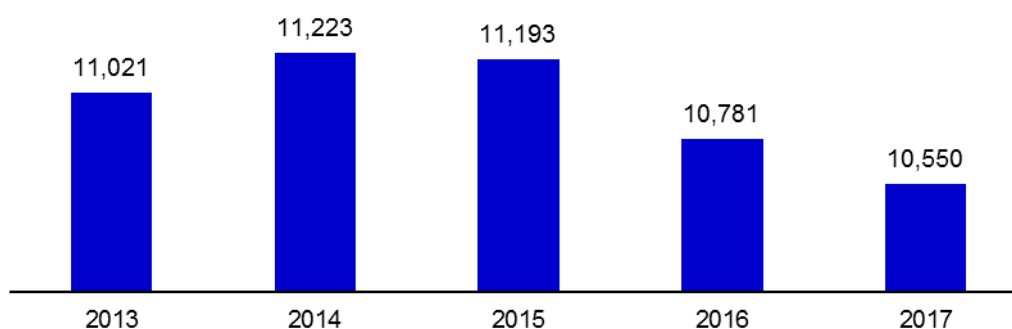
As of December 2017, the total number of branches in deposit banks and development and investment banks was 10,550.

	Number of Branches*		
	December 2016	September 2017	December 2017
Deposit banks	10,740	10,609	10,500
Dev't. and inv. banks	41	49	50
Total	10,781	10,658	10,550

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

This number decreased by 231, as compared to December 2016 and by 108, as compared to September 2017.

Number of Branches

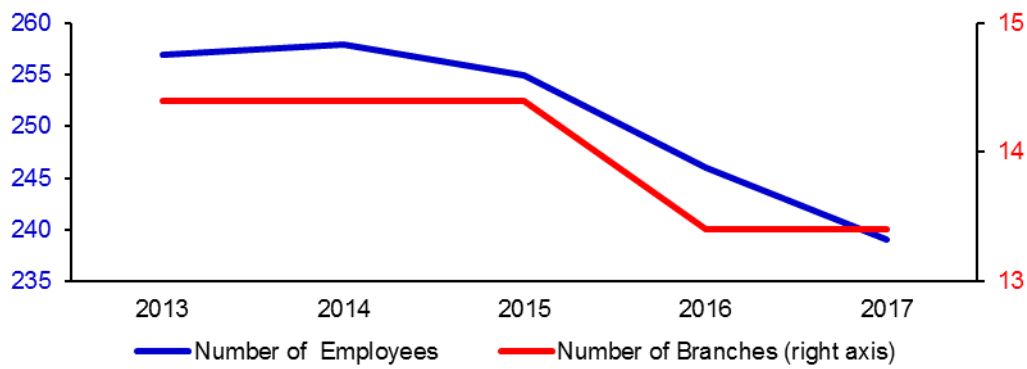


The number of branches per bank was 309 in deposit banks at the end of December 2017.

Number of Branches and Employees per 100,000 People

The number of branches per 100,000 people was 13 and the number of employees was 239 as of December 2017.

Number of Branches and Employees per 100,000 People



Employees and Branches per 100,000 People

	Employees (people)	Branches
Euro Area	575	44
Emerging Countries	379	12
Turkey	239	12

Source: BIS

Emerging Countries: Brazil, Hong Kong, India, Korea, Mexico, Singapore

According to BIS data, in Euro Area, the number of employee and branches per 100,000 people is 549 and 35, respectively.

Table 1 Number of Banks, Branches and Employees, as of December 31, 2017

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	47	10,550	193,504	Foreign Banks	21	2,809	56,079
Deposit Banks	34	10,500	188,266	Alternatifbank A.Ş.		53	947
State-owned Banks	3	3,677	58,502	Arap Türk Bankası A.Ş.		7	259
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,781	24,554	Bank Mellat		3	50
Türkiye Halk Bankası A.Ş.		969	17,851	Bank of China Turkey A.Ş.**		-	-
Türkiye Vakıflar Bankası T.A.O.		927	16,097	Bank of Tokyo-Mitsubishi UFJ Turkey A.Ş.		1	70
Privately-owned Banks	9	4,013	73,460	Burgan Bank A.Ş.		43	978
Adabank A.Ş.		1	29	Citibank A.Ş.		7	421
Akbank T.A.Ş.		801	13,884	Denizbank A.Ş.		697	12,257
Anadolubank A.Ş.		112	1,817	Deutsche Bank A.Ş.		1	119
Fibabanka A.Ş.		80	1,633	Habib Bank Limited		1	18
Şekerbank T.A.Ş.		273	3,591	HSBC Bank A.Ş.		82	2,478
Turkish Bank A.Ş.		12	230	ICBC Turkey Bank A.Ş.		44	810
Türk Ekonomi Bankası A.Ş.		504	9,464	ING Bank A.Ş.		261	4,935
Türkiye İş Bankası A.Ş.		1,364	24,868	Intesa Sanpaolo S.p.A.		1	30
Yapı ve Kredi Bankası A.Ş.		866	17,944	JPMorgan Chase Bank N.A.		1	60
Banks Under the Depo. Insurance Fund	1	1	225	Odea Bank A.Ş.		47	1,185
Birleşik Fon Bankası A.Ş.		1	225	QNB Finansbank A.Ş.		580	12,007
				Rabobank A.Ş.		1	35
				Société Générale (SA)		1	47
				Turkland Bank A.Ş.		33	523
				Türkiye Garanti Bankası A.Ş.		945	18,850
				Development and Investment Banks	13	50	5,238
				Aktif Yatırım Bankası A.Ş.		8	656
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	79
				Diler Yatırım Bankası A.Ş.		1	19
				GSD Yatırım Bankası A.Ş.		1	31
				İller Bankası A.Ş.		19	2,439
				İstanbul Takas ve Saklama Bankası A.Ş.		1	281
				Merrill Lynch Yatırım Bank A.Ş.		1	47
				Nurol Yatırım Bankası A.Ş.		1	49
				Pasha Yatırım Bankası A.Ş.		1	45
				Standard Chartered Yatırım Bankası Türk A.		1	29
				Türk Eximbank		11	635
				Türkiye Kalkınma Bankası A.Ş.		1	553
				Türkiye Sınai Kalkınma Bankası A.Ş.		3	375

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Bank of China Turkey A.Ş. has become a member of The Banks Association of Turkey as of December 18, 2017. The publication of financial reports will be announced by March 2018. Therefore the data of the bank is not included in other tables.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, as of December 31, 2017

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	881	126	1,007	17,505	8,825	26,330	69,776	82,335	152,111	7,051	7,005	14,056	95,213	98,291	193,504
Deposit Banks	672	101	773	17,063	8,721	25,784	67,749	81,123	148,872	6,328	6,509	12,837	91,812	96,454	188,266
State-owned Banks	208	6	214	5,326	1,620	6,946	25,057	21,564	46,621	2,403	2,318	4,721	32,994	25,508	58,502
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	67	2	69	2,568	521	3,089	11,149	8,035	19,184	1,159	1,053	2,212	14,943	9,611	24,554
Türkiye Halk Bankası A.Ş.	55	1	56	2,078	636	2,714	7,423	6,409	13,832	670	579	1,249	10,226	7,625	17,851
Türkiye Vakıflar Bankası T.A.O.	86	3	89	680	463	1,143	6,485	7,120	13,605	574	686	1,260	7,825	8,272	16,097
Privately-owned Banks	191	16	207	5,481	3,296	8,777	25,541	34,495	60,036	2,174	2,266	4,440	33,387	40,073	73,460
Adabank A.Ş.	1	0	1	4	3	7	9	12	21	0	0	0	14	15	29
Akbank T.A.Ş.	30	0	30	466	201	667	5,408	6,578	11,986	589	612	1,201	6,493	7,391	13,884
Anadolubank A.Ş.	5	0	5	217	66	283	751	687	1,438	40	51	91	1,013	804	1,817
Fibabanka A.Ş.	10	2	12	188	60	248	568	669	1,237	73	63	136	839	794	1,633
Şekerbank T.A.Ş.	20	2	22	196	132	328	1,526	1,580	3,106	75	60	135	1,817	1,774	3,591
Turkish Bank A.Ş.	9	0	9	22	15	37	65	87	152	21	11	32	117	113	230
Türk Ekonomi Bankası A.Ş.	21	6	27	830	436	1,266	3,158	4,328	7,486	361	324	685	4,370	5,094	9,464
Türkiye İş Bankası A.Ş.	75	2	77	2,607	1,476	4,083	8,927	10,723	19,650	504	554	1,058	12,113	12,755	24,868
Yapı ve Kredi Bankası A.Ş.	20	4	24	951	907	1,858	5,129	9,831	14,960	511	591	1,102	6,611	11,333	17,944
Banks Under Depo. Insurance Fund	14	2	16	74	21	95	51	51	102	8	4	12	147	78	225
Birleşik Fon Bankası A.Ş.	14	2	16	74	21	95	51	51	102	8	4	12	147	78	225

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	259	77	336	6,182	3,784	9,966	17,100	25,013	42,113	1,743	1,921	3,664	25,284	30,795	56,079
Alternatifbank A.Ş.	12	0	12	96	26	122	317	388	705	68	40	108	493	454	947
Arap Türk Bankası A.Ş.	10	1	11	43	11	54	80	74	154	22	18	40	155	104	259
Bank Mellat	3	0	3	9	1	10	29	7	36	1	0	1	42	8	50
Bank of Tokyo-Mitsubishi UFJ Turkey A.Ş.	0	0	0	2	0	2	26	21	47	14	7	21	42	28	70
Burgan Bank A.Ş.	6	0	6	58	33	91	331	462	793	46	42	88	441	537	978
Citibank A.Ş.	0	0	0	33	15	48	120	169	289	36	48	84	189	232	421
Denizbank A.Ş.	110	67	177	2,144	2,261	4,405	3,347	3,792	7,139	253	283	536	5,854	6,403	12,257
Deutsche Bank A.Ş.	1	0	1	2	0	2	32	55	87	17	12	29	52	67	119
Habib Bank Limited	1	0	1	5	0	5	6	5	11	0	1	1	12	6	18
HSBC Bank A.Ş.	1	0	1	178	132	310	630	1,331	1,961	96	110	206	905	1,573	2,478
ICBC Turkey Bank A.Ş.	11	3	14	71	25	96	263	359	622	38	40	78	383	427	810
ING Bank A.Ş.	16	0	16	304	184	488	1,714	2,342	4,056	202	173	375	2,236	2,699	4,935
Intesa Sanpaolo S.p.A.	0	0	0	0	0	0	11	7	18	7	5	12	18	12	30
JPMorgan Chase Bank N.A.	4	1	5	1	3	4	19	18	37	9	5	14	33	27	60
Odea Bank A.Ş.	5	0	5	32	8	40	394	591	985	87	68	155	518	667	1,185
QNB Finansbank A.Ş.	47	4	51	1,432	542	1,974	3,583	5,688	9,271	318	393	711	5,380	6,627	12,007
Rabobank A.Ş.	0	0	0	2	2	4	5	8	13	14	4	18	21	14	35
Société Générale (SA)	4	0	4	4	5	9	11	14	25	7	2	9	26	21	47
Turkland Bank A.Ş.	4	0	4	72	31	103	149	221	370	23	23	46	248	275	523
Türkiye Garanti Bankası A.Ş.	24	1	25	1,694	505	2,199	6,033	9,461	15,494	485	647	1,132	8,236	10,614	18,850
Development and Investment Banks	209	25	234	442	104	546	2,027	1,212	3,239	723	496	1,219	3,401	1,837	5,238
Aktif Yatırım Bankası A.Ş.	3	0	3	58	21	79	300	179	479	57	38	95	418	238	656
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	3	3	6	32	32	64	6	2	8	42	37	79
Diler Yatırım Bankası A.Ş.	0	0	0	2	0	2	4	8	12	2	3	5	8	11	19
GSD Yatırım Bankası A.Ş.	0	0	0	3	0	3	20	7	27	0	1	1	23	8	31
İller Bankası A.Ş.	123	9	132	243	43	286	967	431	1,398	390	233	623	1,723	716	2,439
İstanbul Takas ve Saklama Bankası A.Ş.	3	1	4	5	1	6	121	86	207	34	30	64	163	118	281
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	0	0	0	12	13	25	13	9	22	25	22	47
Nurol Yatırım Bankası A.Ş.	2	1	3	2	1	3	19	16	35	5	3	8	28	21	49
Pasha Yatırım Bankası A.Ş.	1	0	1	2	0	2	12	18	30	8	4	12	23	22	45
Standard Chartered Yatırım Bankası Türk A.	2	2	4	2	4	6	3	8	11	2	6	8	9	20	29
Türk Eximbank	32	10	42	58	12	70	218	129	347	99	77	176	407	228	635
Türkiye Kalkınma Bankası A.Ş.	32	0	32	48	13	61	210	153	363	59	38	97	349	204	553
Türkiye Sınai Kalkınma Bankası A.Ş.	10	2	12	16	6	22	109	132	241	48	52	100	183	192	375

Table 3 Number of Branches and Employees (2016 - 2017 December)

	No.of Branches			No.of Employees		
	2016 Dec.	2017 Sept.	2017 Dec.	2016 Dec.	2017 Sept.	2017 Dec.
Sector Total	10,781	10,658	10,550	196,699	195,064	193,504
Deposit Banks	10,740	10,609	10,500	191,363	189,840	188,266
State-owned Banks	3,702	3,697	3,677	57,586	58,330	58,502
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,814	1,802	1,781	25,015	24,558	24,554
Türkiye Halk Bankası A.Ş.	964	969	969	16,956	17,618	17,851
Türkiye Vakıflar Bankası T.A.O.	924	926	927	15,615	16,154	16,097
Privately-owned Banks	4,132	4,077	4,013	73,742	73,684	73,460
Adabank A.Ş.	1	1	1	29	29	29
Akbank T.A.Ş.	841	826	801	13,843	13,898	13,884
Anadolubank A.Ş.	106	111	112	1,784	1,848	1,817
Fibabanka A.Ş.	73	80	80	1,488	1,692	1,633
Şekerbank T.A.Ş.	273	273	273	3,611	3,602	3,591
Turkish Bank A.Ş.	13	13	12	225	233	230
Türk Ekonomi Bankası A.Ş.	515	515	504	9,640	9,469	9,464
Türkiye İş Bankası A.Ş.	1,374	1,370	1,364	24,756	24,718	24,868
Yapı ve Kredi Bankası A.Ş.	936	888	866	18,366	18,195	17,944
Banks Under the Dep.Ins.Fund	1	1	1	231	232	225
Birleşik Fon Bankası A.Ş.	1	1	1	231	232	225
Foreign Banks	2,905	2,834	2,809	59,804	57,594	56,079
Alternatifbank A.Ş.	53	53	53	928	967	947
Arap Türk Bankası A.Ş.	7	7	7	288	266	259
Bank Mellat	3	3	3	50	52	50
Bank of Tokyo-Mitsubishi UFJ Turkey A.Ş.	1	1	1	70	71	70
Burgan Bank A.Ş.	49	47	43	994	982	978
Citibank A.Ş.	8	7	7	468	430	421
Denizbank A.Ş.	694	697	697	12,938	12,837	12,257
Deutsche Bank A.Ş.	1	1	1	121	118	119
Habib Bank Limited	1	1	1	16	17	18
HSBC Bank A.Ş.	90	89	82	3,188	2,742	2,478
ICBC Turkey Bank A.Ş.	44	44	44	809	769	810
ING Bank A.Ş.	268	266	261	5,284	5,039	4,935
Intesa Sanpaolo S.p.A.	1	1	1	29	29	30
JPMorgan Chase Bank N.A.	1	1	1	56	61	60
Odea Bank A.Ş.	50	51	47	1,681	1,616	1,185
QNB Finansbank A.Ş.	630	580	580	12,451	11,812	12,007
Rabobank A.Ş.	1	1	1	34	35	35
Société Générale (SA)	1	1	1	65	46	47
The Royal Bank of Scotland Plc.*	1	-	-	37	-	-
Turkland Bank A.Ş.	33	33	33	608	594	523
Türkiye Garanti Bankası A.Ş.	968	950	945	19,689	19,111	18,850
Development and Investment Banks	41	49	50	5,336	5,224	5,238
Aktif Yatırım Bankası A.Ş.	7	8	8	666	646	656
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	92	80	79
Diler Yatırım Bankası A.Ş.	1	1	1	19	19	19
GSD Yatırım Bankası A.Ş.	1	1	1	28	31	31
İller Bankası A.Ş.	19	19	19	2,532	2,445	2,439
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	261	269	281
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	34	50	47
Nurol Yatırım Bankası A.Ş.	1	1	1	42	46	49
Pasha Yatırım Bankası A.Ş.	1	1	1	39	42	45
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	32	28	29
Türk Eximbank	3	10	11	631	632	635
Türkiye Kalkınma Bankası A.Ş.	1	1	1	603	559	553
Türkiye Sınai Kalkınma Bankası A.Ş.	3	3	3	357	377	375

* The BRSB has decided "The Royal Bank of Scotland Plc." to finish operations and to start liquidation according to the Resolution Nr. 7326, dated 11 May 2017.